



Speaker Biographies

Lea Bays (Robbins Geller Rudman & Dowd)

Lea Malani Bays is Of Counsel at Robbins Geller Rudman & Dowd in San Diego. Robbins Geller Rudman & Dowd specializes in representing plaintiffs in complex securities fraud, antitrust, and consumer protection litigation. Lea currently focuses on the firm's electronic discovery issues from preservation through production. She is familiar with the various stages of electronic discovery, including identification of relevant electronically stored information, data culling, predictive coding protocols, privilege, and responsiveness reviews. Lea also has experience in post-production discovery through trial preparation for a wide range of litigation.

Rebekah Bailey (Nichols Kaster, PLLP)

Rebekah is a partner at Nichols Kaster, PLLP in Minneapolis where she focuses on plaintiff-side class action and *qui tam* litigation. Rebekah chairs her firm's e-discovery committee, developing and implementing internal e-discovery policies, procedures, and tools. She is a founding member of the firm's civil rights and impact team and consumer class action group, and she has served as a member of the firm's National Wage and Hour Team. Rebekah is on the board of the Complex E-Discovery Litigation Forum and a member of The Sedona Conference's Working Group 1. Rebekah has spoken at national conferences on various topics, including eDiscovery, arbitration, equal pay, and various wage and hour issues.

Brian Clark (Lockridge Grindal Nauen P.L.L.P.)

Brian D. Clark is a partner at Lockridge Grindal Nauen P.L.L.P., and focuses on plaintiffs-side antitrust class actions, practicing extensively in federal and state courts nationwide. Brian has led the charge in many recent antitrust cases in the agricultural area, including price-fixing cases involving chicken, pork, beef, turkey, and peanuts. To date, in these cases alone Brian has helped recover nearly \$300 million.

Brian also leads the firm's e-discovery practice group in which he advises clients of all sizes on e-discovery matters. He frequently presents at CLEs regarding e-discovery, is a Member of the Sedona Conference Working Group 1, and teaches an e-discovery seminar at the University of Minnesota Law School. Brian also co-founded and is President of the Board of Directors for the Complex Litigation E-Discovery Forum, which is a forum for plaintiffs-side complex litigation attorneys to discuss best practices for e-discovery.

Brian is a 2009 *magna cum laude* graduate of the University of Minnesota Law School where he was elected Co-Editor-in-Chief of the *Minnesota Journal of International Law* and was a member of the Order of the Coif. While in law school, Brian served as a Student Attorney for the Consumer Protection Clinic and interned with the Honorable Judge Patrick J. Schlitz of the United States District Court for the District of Minnesota. Before law school, Brian was an AmeriCorps volunteer in Alaska and a canoe guide in the Boundary Waters Canoe Area Wilderness of Northern Minnesota.



Shauna Itri (Seeger Weiss LLP)

Shauna is a Partner at Seeger Weiss in their Philadelphia office. For well over a decade Shauna has been leading litigation teams in complex fraud cases in both state and federal courts. Shauna's nationwide practice has focused on representing plaintiffs in various settings, including class action securities and consumer matters; antitrust; and cases involving patient harm. Shauna also has extensive experience representing whistleblowers in False Claims Act lawsuits, and tax and securities whistleblowers with claims under the IRS and SEC whistleblower programs. After obtaining her law degree, Shauna sought to represent plaintiffs because of her deep-seated notions of fairness and her desire to represent individuals who wanted to bring corporate fraud to light. She believes the key to success in complex litigation is using experience to lay bare various defense tactics that are designed to obscure the truth. Shauna's temperament brings a sense of calmness to her litigation teams, even under the most demanding conditions. Using her legal skills, vision, work ethic, and attention to detail, she has regularly generated multi-million-dollar settlements for her clients. Prior results do not guarantee or predict a similar outcome with respect to any future matter.

Prior to becoming an attorney, Shauna received a B.A. and an M.A. from Stanford University, where she was two-time captain of the University's women's nationally ranked soccer team. She received her J.D. from Villanova University. Shauna is a Board Member at the Public Interest Law Center. The PILC uses litigation, education, and advocacy to advance rights of communities in the Philadelphia region facing discrimination, inequality and poverty.

Shauna is an avid volunteer and educator. She has served as an adjunct professor at Villanova University (2011-2013) and Widener Law School (2013-2018), teaching corporate deviance courses. Shauna currently serves as co-chair of Stanford University Alumni Undergraduate Admissions Volunteer Interview Program, and is a past President of the Junior League of Philadelphia, Inc., an organization of approximately 800 women committed to promoting voluntarism, developing the potential of women, and improving the community through the effective action and leadership of trained volunteers.

Jennifer Joost (Kessler Topaz Meltzer & Check, LLP)

Jennifer is a Partner in Kessler Topaz Meltzer & Check's San Francisco office. She has devoted her practice to representing plaintiffs in large-scale complex class actions. Ms. Joost has represented individual and institutional investors in a variety of securities class actions including some of the largest class actions to arise out of the most recent financial crisis. Ms. Joost received her law degree, cum laude, from Temple University Beasley School of Law, where she was the Special Projects Editor for the Temple International and Comparative Law Journal. Ms. Joost earned her undergraduate degree (B.A.) in History with honors from Washington University in St. Louis. She is licensed to practice in Pennsylvania and California.



Complex Litigation eDiscovery Forum

Ms. Joost was part of the team who litigated *In re Bank of America Corp. Securities, Derivative, and Employee Retirement Security Act (ERISA) Litigation*, No. 09 MDL 2058 (S.D.N.Y.), which settled on the eve of trial for \$2.425 billion and *In re Citigroup, Inc. Bond Litig.*, No. 08 Civ. 9522 (SHS) (S.D.N.Y.), which settled for \$730 million. Ms. Joost also was part of the team that litigated *Luther, et al. v. Countrywide Financial Corp.*, No. BC 380698, which settled for \$500 million in 2013. Ms. Joost likewise was part of the team that successfully litigated claims on behalf of a class of investors in *In re Ocwen Financial Corp. Sec. Litig.*, No. 14-cv-81057-WPD in the United States District Court for the Southern District of Florida. The case ultimately settled for \$56 million on the eve of trial. Most recently, Ms. Joost was part of a team that successfully litigated claims in the United States District Court for the Central District of California on behalf of a class of investors in *In re Snap Inc. Sec. Litig.*, No. 17-cv-03679-SVW-AGR. The case settled in January 2020 for \$154 million two months before trial. Ms. Joost has led discovery in or otherwise been involved in all aspects of pre-trial proceedings for more than 20 settled or pending actions, including: *In re JPMorgan Chase & Co. Sec. Litig.*, No. 12-cv-03852-GBD (S.D.N.Y.) (\$150 million recovery); *Minneapolis Firefighters' Relief Association v. Medtronic, Inc.*, No. 08-cv-06324-PAM-AJB (D. Minn) (\$85 million recovery); *In re MGM Mirage Sec. Litig.*, No. 2:09-cv-01558-GMN-VCF (D. Nevada) (\$75 million recovery); and *In re Weatherford Int'l Sec. Litig.*, No. 11 Civ. 1646 (LAK) (S.D.N.Y.) (\$52.5 million recovery).

Jeannine Kenney (Hausfeld LLP)

Jeannine is a Partner at Hausfeld LLP. Her practice focuses primarily on private enforcement of federal and state antitrust law.

Jeannine is adept and experienced in managing all aspects and phases of e-discovery, the complex process of discovering and producing electronically stored information (ESI). She routinely navigates detailed, complex and contentious ESI issues from dispute to resolution, including briefing and arguing e-discovery motions when necessary. A member of the Sedona Conference's Working Group on Electronic Document Retention and Production, Jeannine counsels Hausfeld's litigation teams in negotiations relating to preservation, search, and production of ESI in cases often involving dozens of defendants, negotiates ESI search terms, technology-assisted review (predictive coding) methodologies, and database productions, and manages complex document reviews using advanced review analytics to speed discovery. She regularly serves as faculty at the Sedona Conference's eDiscovery Negotiation Training, Georgetown Law's eDiscovery Training Academy, and is recognized in Chambers' Band 4 for E-Discovery & Information Governance.

Jeannine brings to her legal work nearly two decades of experience in public policy spanning a wide range of legislative and regulatory fields, including agriculture, food safety, telecommunications, and financial services, among others, advocating for the public interest and consumers. For nearly five years, she worked as a legislative assistant for two United States Senators. As a Senior Policy Analyst for Consumers Union, publisher of *Consumer Reports*, she advocated for consumer interests before Congress and federal agencies, testifying before



Complex Litigation eDiscovery Forum

congressional committees, and presenting oral and written testimony to federal regulatory agencies. Jeannine also served as an appointed member of two federal advisory committees related to pesticide safety. Between stints at Consumers Union, she served as the Vice President of Domestic Affairs for the National Cooperative Business Association, representing member-owned consumer, producer, and purchasing cooperatives. From 2010 to 2011, Jeannine clerked for the Honorable Cynthia M. Rufe, United States District Court Judge, Eastern District of Pennsylvania.

Drew Lewis (DISCO)

Drew Lewis is the Co-Founder of DISCO's Class Action and Mass Tort Group. Beginning his career in an AmLaw firm with a specialization in eDiscovery issues, Drew has also served as eDiscovery Counsel for a global legal technology company and previously ran his own discovery services provided (along with Mr. Wiley). These varied perspectives have helped Drew better understand the needs of his clients and help them obtain the best outcomes for their clients. Drew is also a member of the American Association for Justice and participates in working groups focused on discovery issues.

Annika Martin (Lieff, Cabraser, Heimann & Bernstein, LLP)

Annika K. Martin is a Partner at Lieff Cabraser Heimann & Bernstein and has represented plaintiffs since 2005 in environmental, mass tort, consumer protection, and sexual abuse cases. In May 2020, Annika was appointed Interim Class Counsel for the plaintiffs in the University of Michigan / Dr. Robert E. Anderson sexual abuse litigation pending before Judge Victoria A. Roberts in the United States District Court for the Eastern District of Michigan.

Annika also serves as court-appointed Co-Lead Class Counsel representing women who were sexually abused by gynecologist George Tyndall, M.D., in a class action against Tyndall and the University of Southern California

Annika also represents clients in a federal sexual assault class-action lawsuit in Denver against Frontier Inc. alleging the airline failed to have and follow policies to prevent, report, and respond to sexual assaults of passengers on its flights. Similarly, Annika represents women who were sexually assaulted and harassed by obstetrician/gynecologist Patrick Sutton, M.D., in a class action against Sutton and Huntington Memorial Hospital in Pasadena, California.

Annika also represents two former students in their lawsuits against The Hotchkiss School. John Doe's suit alleges that, during his two years at the Hotchkiss School in the 1980s, John Doe was subjected to ritual hazing of a sexual nature by older student-proctors and was raped by a male teacher who was known to the School as a pedophile who had abused numerous other male students at the School. Richard Roe's suit alleges that, during Roe's time as a student at the School in the 1990s, that same male teacher groomed and sexually assaulted Roe in much the same way as he had Doe.



Complex Litigation eDiscovery Forum

Annika represents consumers in class action lawsuits filed in federal courts in California and Georgia against Mercedes-Benz USA and Daimler AG over allegations that defects in the vehicle HVAC systems lead to the growth of noxious mold that spews extremely unpleasant odors throughout the vehicles during use.

Annika serves as court-appointed Co-Lead Counsel in *In re General Motors Corp. Air Conditioning Marketing and Sales Practices Litigation*, MDL 2818, representing owners and lessees of certain GM trucks with allegedly defective air conditioning systems that repeatedly fail and cost thousands of dollars to repair each time.

Annika's published works include "Stick a Toothbrush Down Your Throat: An Analysis of the Potential Liability of Pro-Eating Disorder Websites," *Texas Journal of Women & the Law*, Volume 14 Issue 2, Spring 2005 and "How to Stop Worrying and Love Predictive Coding," *Trial Magazine*, January 2016.

An active member of the legal community, Annika is the immediate past Chair of the Class Action Litigation Group within the American Association for Justice. Annika serves on the Steering Committee for the Sedona Conference's Working Group 1 (Electronic Discovery Retention and Production), and co-founded the Complex Litigation E-Discovery Forum, an annual e-discovery conference for plaintiffs-side complex litigation practitioners. Annika speaks and writes regularly on issues of class actions, mass torts, e-discovery, and diversity in legal practice.

In 2018, Annika won a Certificate of Recognition from the American Association for Justice. The rarely-given award acknowledges AAJ members who have made important and unique contributions to the organization through membership, education, leadership, and/or fundraising to sustain and strengthen the AAJ.

Kelly McNabb (Lief, Cabraser, Heimann & Bernstein, LLP)

Kelly is a partner in Lief Cabraser's New York office. As a member of the firm's mass tort and product liability practice group, she has represented people and families who have been injured by dangerous and defective products manufactured by medical device and pharmaceutical companies. Kelly has played an integral role in litigation in state and federal courts across the country and has also represented whistleblowers in *qui tam* litigation on behalf of the U.S. Government and various states under the federal and state False Claims Acts. Kelly is a Steering Committee Member of the Sedona Conference Working Group 1, serves on the board of directors for the Complex Litigation e-Discovery Forum, and an Executive Committee Member for AAJ's Section on Toxic Environmental and Pharmaceutical Torts.

Simeon Morbey (Lockridge Grindal Nauen P.L.L.P.)

Simeon Morbey is Senior Counsel in Lockridge Grindal Nauen's antitrust and e-discovery groups. He is a 2010 graduate of the University of St Thomas School of Law, where he was elected Chairman of the Board of Advocates and was a Senior Editor for the *Journal of Law and*



Complex Litigation eDiscovery Forum

Public Policy. Before law school, Mr. Morbey worked as a high school English and Mathematics teacher in Tbilisi, Republic of Georgia. In 2021, Mr. Morbey won the prestigious American Antitrust Institute Award for Outstanding Antitrust Litigation Achievement by a Young Lawyer for his work in *In re Peanut Farmers Antitrust Litigation*, Case No. 2:19-cv-00463 (E.D. Va.).

Chad Roberts (eDiscovery coCounsel, pllc)

Chad founded eDiscovery CoCounsel, pllc in 2013 after a successful twenty-year career as merits counsel representing consumers in complex litigation. Continuously AV rated since 1996, he holds an Engineering Science degree from the Georgia Institute of Technology and graduated with high honors from the Florida State University College of Law. He has been a litigation partner at both a large, multi-national law firm (Holland & Knight, LLP) as well as a small boutique trial firm (Spohrer & Dodd, LLP) and has won multi-million dollar verdicts as lead trial counsel.

At eDiscovery CoCounsel, pllc he focuses on discovery motion practice in Federal Courts, Information Governance, Analytics, and Information Retrieval technology. He holds the CEDS designation from ACEDS and is a Relativity Certified Administrator (RCA).

Pearl Robertson (Irpino Avin Hawkins Law Firm)

Pearl A. Robertson returned to Irpino Avin Hawkins in 2018, where she began her legal career in 2011. Her practice focuses on mass tort and/or class action litigation, including products liability, consumer class action, drug and device litigation, and public nuisance.

Ms. Robertson, along with Anthony Irpino, presently represents numerous governmental entities and non-profit organizations in MDL 2804, *In re: National Prescription Opiate Litigation*, seeking equitable remedies from opioid manufacturers, distributors and dispensers. Ms. Robertson works on myriad aspects of the Opioid MDL, most notably serving as a member of Plaintiffs' trial team against three opioid distributors in *Cabell County Commission v. AmerisourceBergen Drug Corporation, et al.*, Civil Action No. 3:17-cv-01665. In addition to opiate litigation, Ms. Robertson is involved with various national and individual cases including actions against baby formula manufacturers for injuries to premature infants, actions against insurance companies for hurricane property damage recoveries, consumer product protection for uses of Philips CPAP breathing machines.

Dana Smith (Executive Director, CLEF)

Dana is the executive director of the Complex Litigation e-Discovery Forum (CLEF). In her leadership role, she works with the CLEF board of directors to position CLEF as a valued resource for plaintiffs'-side litigators and to the complex litigation bar as a whole, bringing an important perspective to the eDiscovery conversation. Dana brings over 13 years of experience as a litigator to CLEF. After spending much of the last decade as a litigator, she transitioned to



Complex Litigation eDiscovery Forum

business development and litigation services, where she honed her outreach and promotional skills to complement her litigation experience.

Jonathan Wiley (DISCO)

Jonathan Wiley is the co-founder of DISCO's Class Action and Mass Tort group and a 20-year discovery veteran. Jonathan is passionate about helping plaintiff litigators find compelling documents to hold corporate wrongdoers accountable for toxic greed and serial abuses.