

SPRING CONFERENCE

MARCH 22nd -23rd 2023

Le Meridien New Orleans

333 Poydras St.

New Orleans, Louisiana

AGENDA

Wednesday March 22nd

1:30 - 4:30

eDiscovery 101 Session

Uptown Rooms, Le Meridien - RSVP Only

This 3-hour session is designed to provide a foundation in eDiscovery for attorneys with 5 years or less experience and attorneys from diverse backgrounds. The session will cover basic skills and strategies related to drafting and responding to discovery requests, Rule 26(f) meet and confer obligations, negotiating search parameters, and analyzing incoming productions.

Discussion Leaders: Lea Bays (Robbins Geller Rudman & Dowd LLP), Rebekah Bailey (Nichols Kaster, PLLP), Katherine Charonko (Bailey Glasser), Kate Baxter-Kauf (Lockridge Grindal Nauen P.L.L.P)

6:00 - 8:30

COCKTAIL HOUR AND DINNER: The Court of Two Sisters

Hotel Maison De Ville, 613 Royal St., New Orleans

Sponsored by Huntington Bank

THURSDAY MARCH 23rd

All Activities for March 23rd will be held at the Esplanade Ballroom,

Le Meridien unless noted.

8:00 - 8:25

BREAKFAST

Uptown Rooms, Le Meridien

8:25 - 8:30

WELCOME & INTRODUCTION

8:30 - 9:15

DISCUSSION NO. 1: LATEST POLICY & RULE UPDATES

This discussion will provide information on the latest policies, trends, and rule updates in eDiscovery. This session is designed for attendees who want to stay up to date on the latest eDiscovery developments.

Discussion Leaders: Jeannine Kenney (Hausfeld LLP) & Whitney Street (Hagens Berman)

9:15 - 10:45

DISCUSSION NO. 2: WHAT'S NEW IN DEFENDANTS' PLAYBOOK & PLAINTIFFS' STRATEGIES

This discussion will explore the latest developments in defendants' playbook and plaintiffs' strategies in eDiscovery. The discussion will also include

SPRING CONFERENCE
MARCH 22nd -23rd 2023
Le Meridien New Orleans
AGENDA

9:15-10:45 plaintiffs' strategies to counter these tactics. Throughout the discussion, the leaders will try to highlight real-world examples on how these strategies are being employed in practice.

Discussion Leaders: Kelly McNabb (Leif Cabraser Heimann & Bernstein), Suzanne Clark (Beasley Allen Law Firm) & Beena McDonald (Chimicles Schwartz Kriner & Donaldson- Smith LLP)

10:45 - 11:00 *BREAK*

11:00 - 12:30 **DISCUSSION NO. 3: DATA SECURITY & PLAINTIFFS' DUTIES & RESPONSIBILITIES UNDER GLOBAL DATA PRIVACY LAWS**

An in-depth discussion of requests in ESI protocol negotiations for heightened security measures and access limitations for data exchanged during discovery. With the rise of global data privacy laws, opposing counsel is increasingly asserting the need for increased security measures and the associated costs. In this discussion, we will review the accuracy of these assertions by examining the relevant privacy laws, the duties and responsibilities of plaintiffs, and any technical requirements.

Discussion Leaders: Katherine Charonko (Bailey Glasser) & Chad Roberts (eDiscovery CoCounsel, PLLC)

12:30 - 1:30 *LUNCH*
Uptown & Marche Rooms, Le Meridien

1:30 - 2:30 **DISCUSSION NO. 4: TECHNICAL SESSION: TEAM COLLABORATION TOOLS & APPLICATIONS: METADATA & PRESERVATION**

This discussion is focused on collaboration software, apps, and tools which have begun to rapidly replace email as the preferred mode of communication in many organizations. Attendees will gain insights into the best practices for requesting and obtaining discoverable content from these apps and tools, what metadata is discoverable, and how it can be utilized in their cases. By the end of this discussion, attendees will be able to navigate these new forms of communications more knowledgeably.

Discussion Leaders: Cheron Wardlaw (CLEF) Jonathan Wiley (DISCO), Drew Lewis (DISCO), Peter Garza (Ricoh) & Chuck Kellner (Everlaw)

2:30 - 2:45 *BREAK*

2:45 - 3:45 **DISCUSSION NO. 5: SEARCH METHODOLOGY: BASICS, DEVELOPMENTS & PITTFALLS**

This discussion will encompass a quick primer on search methodology but mainly focus on best practices, pitfalls, and recent developments in the searching landscape. Topics will include best practices during search term

SPRING CONFERENCE
MARCH 22nd -23rd 2023
Le Meridien New Orleans
AGENDA

negotiations, TAR and TAR protocols, and the importance of search validation.

Discussion Leaders: Henry Kelston (Adhoot & Wolfson), Simeon Morbey (Lockridge Grindal Nauen P.L.L.P) & Max Kelly (Seeger Weis LLP),

4:00

HAPPY HOUR
Sponsored by DISCO

CLE Credit: We are applying for 5.0 Standard CLE credits and will circulate details soon.